

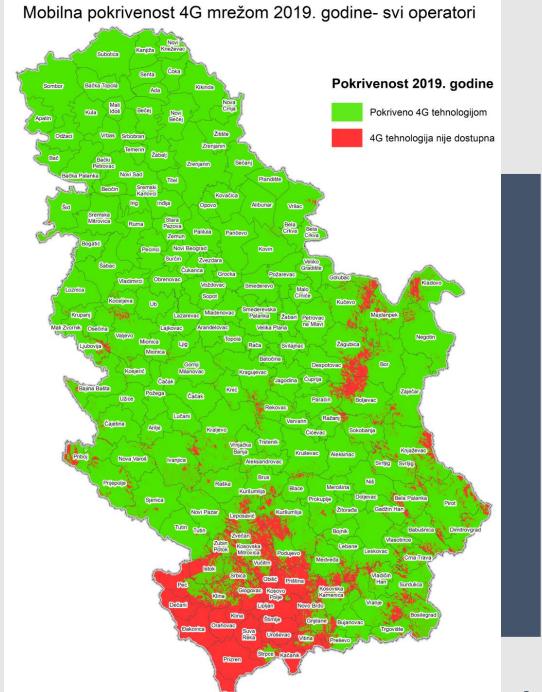
SERBIA RURAL BROADBAND DEVELOPMENT

• Milan Dobrijević, Ministry of Information and Telecommunications

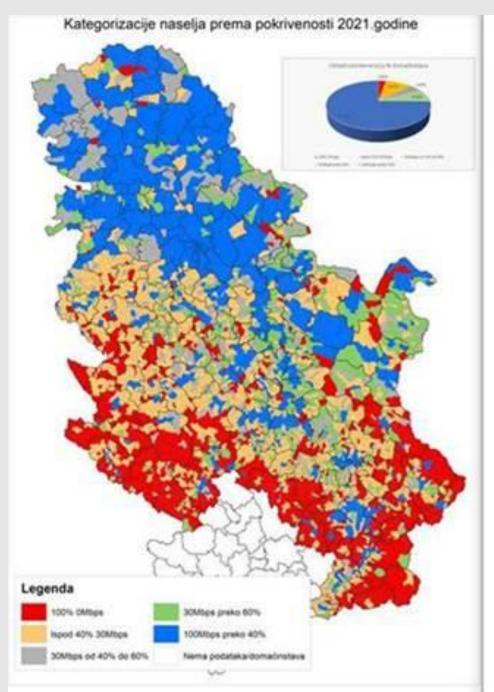


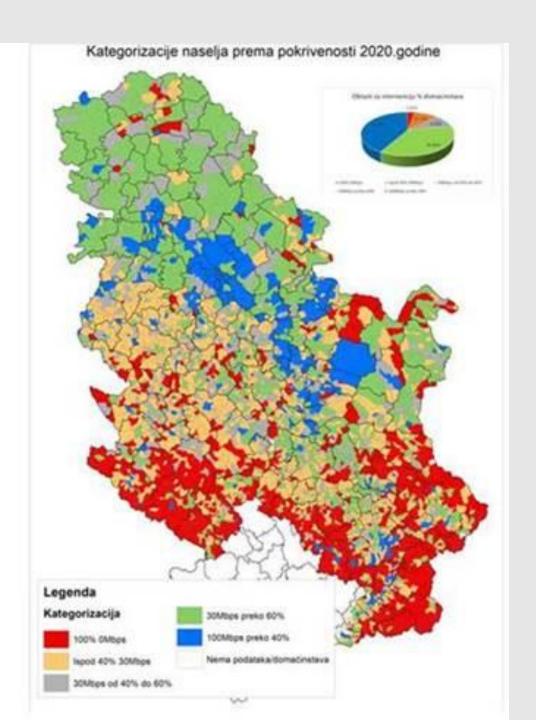
Mobile broadband availability (estimation)

4G 2019 coverage, No of HH	% HH	% teritory	No of HH without 4G coverage
2.477.390	99,58	84,36%	10.360











Categorisation of settlements per intervention necessity

KATEGORIJA	DOSTUPNOST FIKSNOG PRISTUPA	BROJ NASELJA *		BROJ DOMAĆINSTAVA *		% DOMAĆINSTAVA		KANDIDAT ZA PODSTICAJ
	MISTORA	2019	2021	2019	2021	2019	2021	
1	Nema mogućnost pristupa širokopojasnom internetu (100% nema fiksni pristup)	1.370	1.323	70.712	57.617 👢	2,84%	2,32% 👢	DA Univerzalni servis ili kapitalni podsticaji
2	Manje od 40% domaćinstava ima mogućnost pristupa brzinom većom od 30Mbps (ispod 40% 30Mbps)	1.518	1.503 👢	251.960	239.137 👢	10,13%	9,61% 👢	DA Kapitalni podsticaji
3	Između 40% i 60% domaćinstava ima mogućnost pristupa brzinom većom od 30Mbps (od 40% do 60% 30Mbps)	436	55 👢	229.970	24.600 🎩	9,25%	0,99% 🎩	Možda. Preduzimanje mera po potrebi
4	Više od 60% domaćinstava ima mogućnost pristupa brzinom većom od 30Mbps (preko 60% 30Mbps)	989	960 🎩	894.895	317.390 🎩	35,99%	12,76% 👢	NE
5	Više od 40% domaćinstava ima mogućnost pristupa brzinom većom od 100Mbps (preko 40% 100Mbps)	356	880 👚	1.039.584	1.849.176	41,79%	74,33% 👚	NE



CAPEX midmile intervention

- More than 2800 settlements with ~320.000 households are candidates for intervention.
- Ministry conducted open public calls for selection of operator (private partner) for joint infrastructure construction, first ~700 settlements are selected and works started in November 2022, with completion deadline for first settlements during summer 2023.
- Ministry will construct midmile part of infrastructure (from the point of present of operator backbone to the school* in target area) and give to the operator for long term 25 year usage
- Operator will construct last mile segment with obligation of coverage of 95%+ of households in target areas with at least 100Mbps service
- Operator will provide free 100Mbps internet service for the school in target area for free for period of 25 years

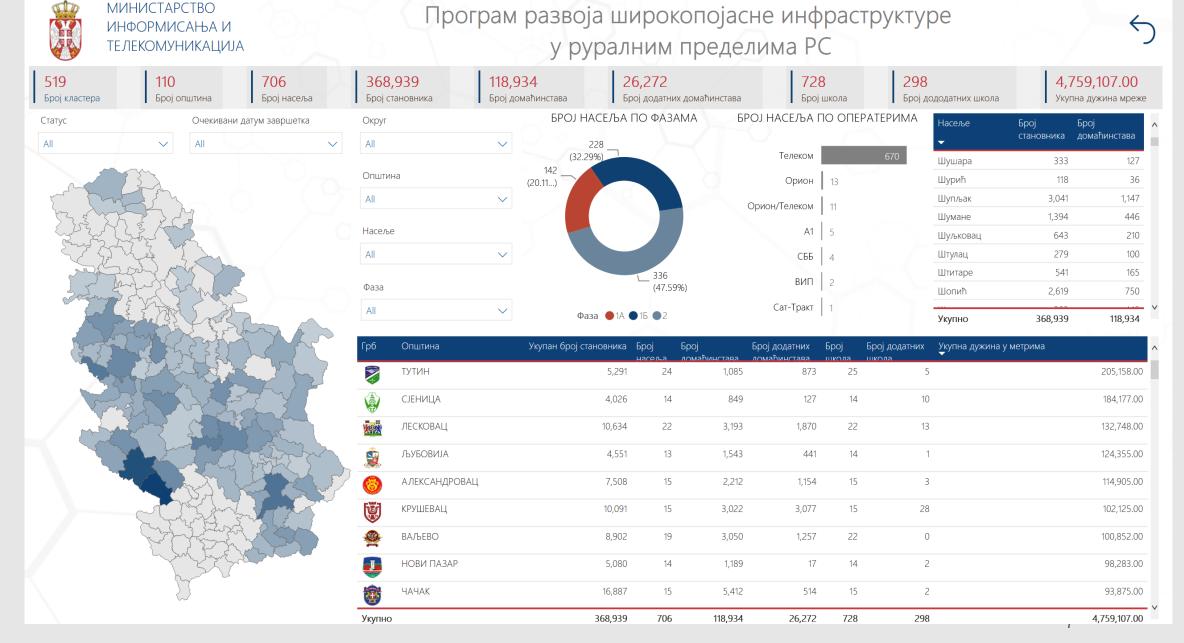


Phases of the programme

Phase	Midmile fiber length	Settlements	Households	Start / Finish	Type of intervention
1A	~600km	141	~25.000	Nov. 2022Dec. 2023.	MIDMILE CAPEX
1B	~900km	229	~45.000	Mar 2023-Dec 2023.	MIDMILE CAPEX
2A	~3.200km	~320	~75.000	H2 2023Dec 2024.	MIDMILE CAPEX
2B	FULL CAPEX	~100	~10.000	H1 2024 H1 2025.	FULL CAPEX
3	FULL CAPEX	~500	~40.000	H1 2024. – end of 2025.	TBD



Full transparency / Open data (working version – example data)





Thank you!

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